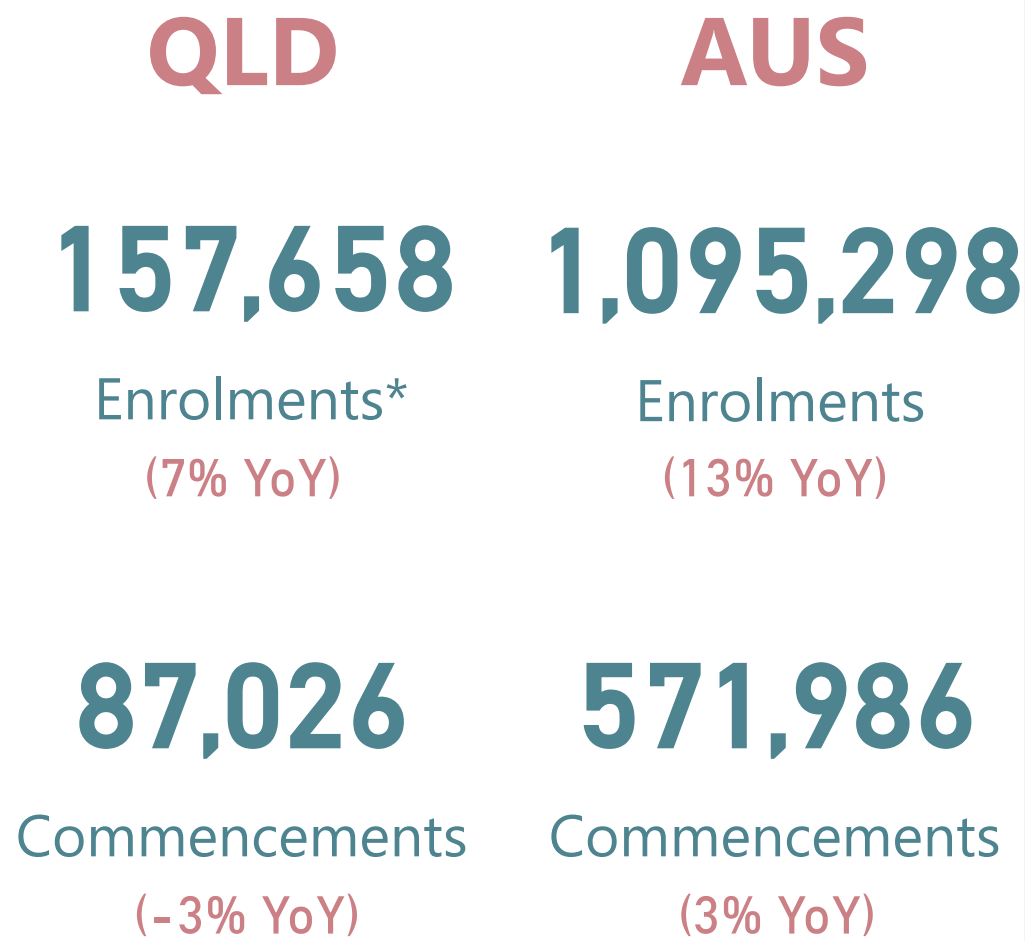
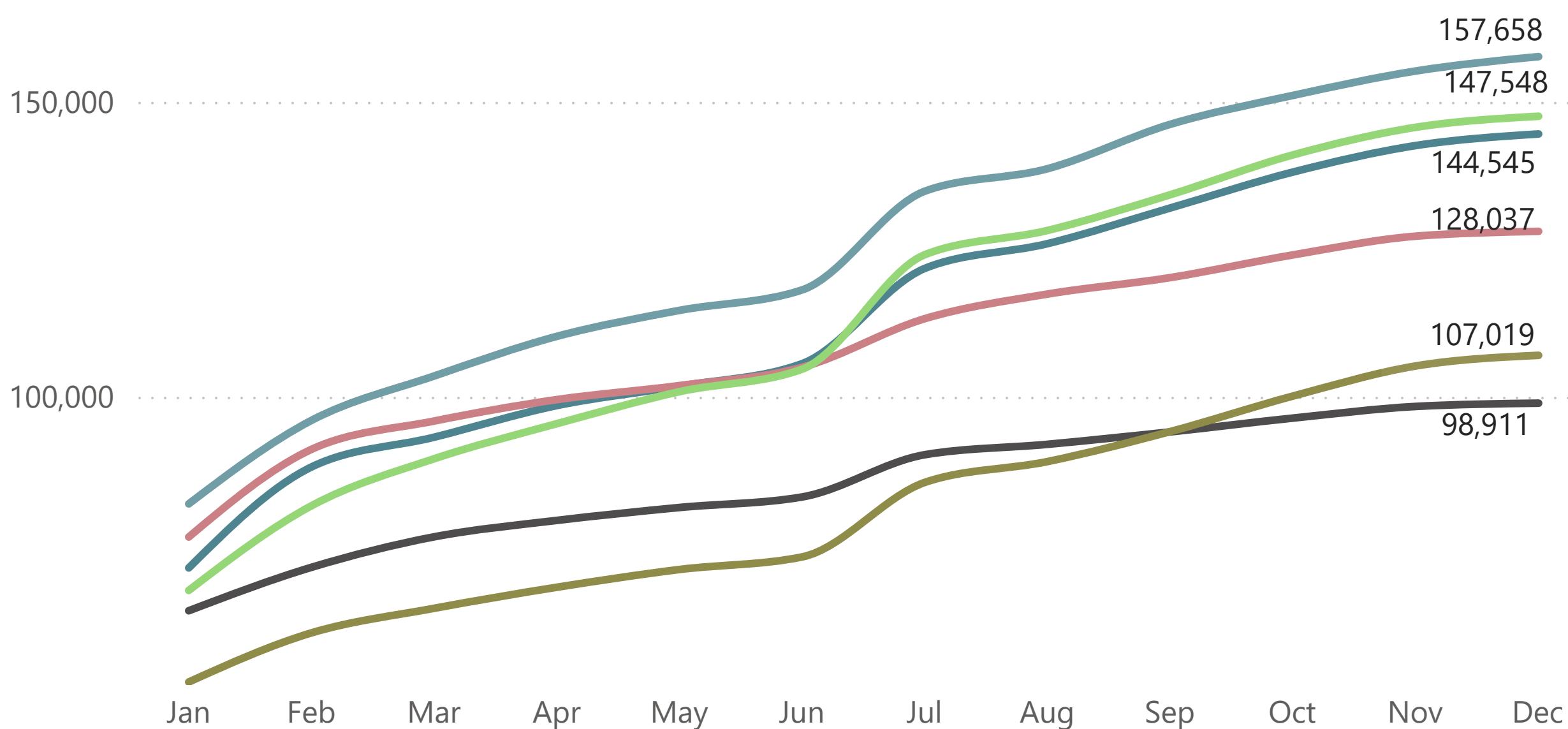


Enrolments & Commencements



*Representing 14% of total enrolments in Australia

QLD International Enrolments, Cumulative Total
month-by-month, 2019 - 2024

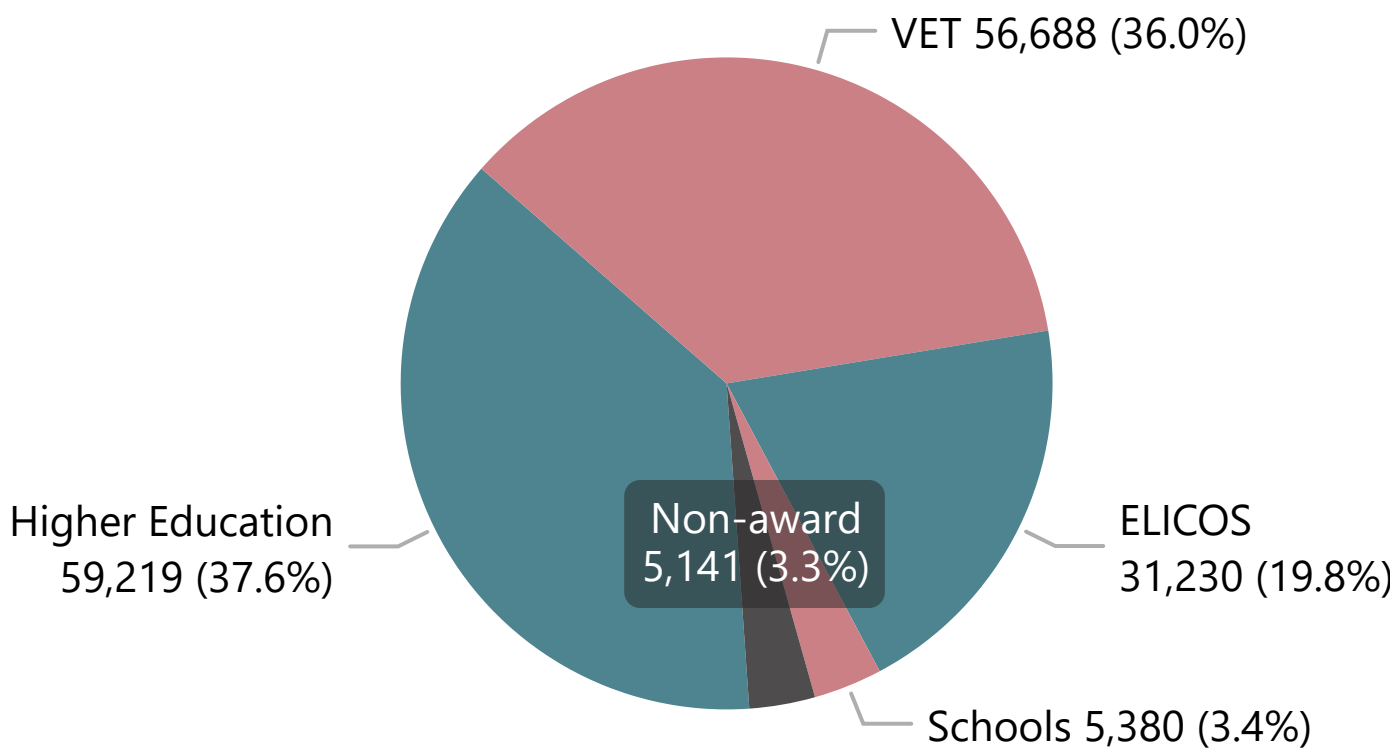


Top 5 Broad Fields of Education



1. Society and Culture
2. Management and Commerce
3. Food, Hospitality and Personal Services
4. Mixed Field Programmes
5. Health

Enrolments by Sector

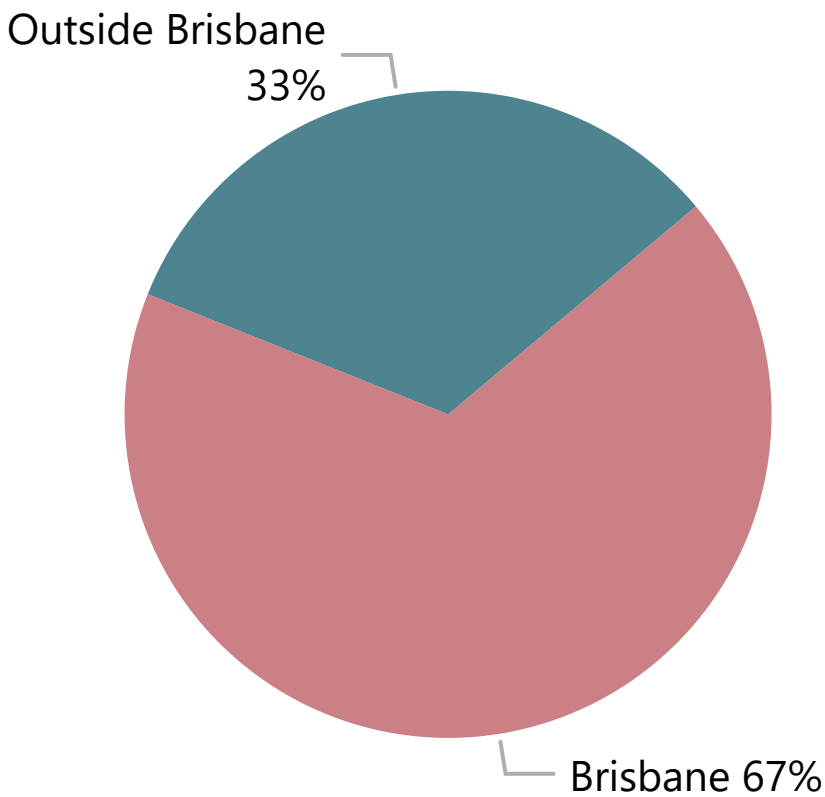


YTD December 2024 - International Enrolments by ASGS SA4 Region*

Region	%YoY compared to 2023	YTD Dec 2024 Enrolment
Brisbane	1.7%	99,312
Gold Coast	-0.1%	34,973
Sunshine Coast	-1.0%	3,413
Toowoomba	-4.8%	2,112
Cairns	12.6%	2,101
Townsville	16.5%	2,044
Logan	-9.8%	1,319
Ipswich	7.5%	1,139
Moreton Bay	78.4%	890
Central QLD	-5.4%	347
Wide Bay	26.0%	121
Mackay	13.4%	76

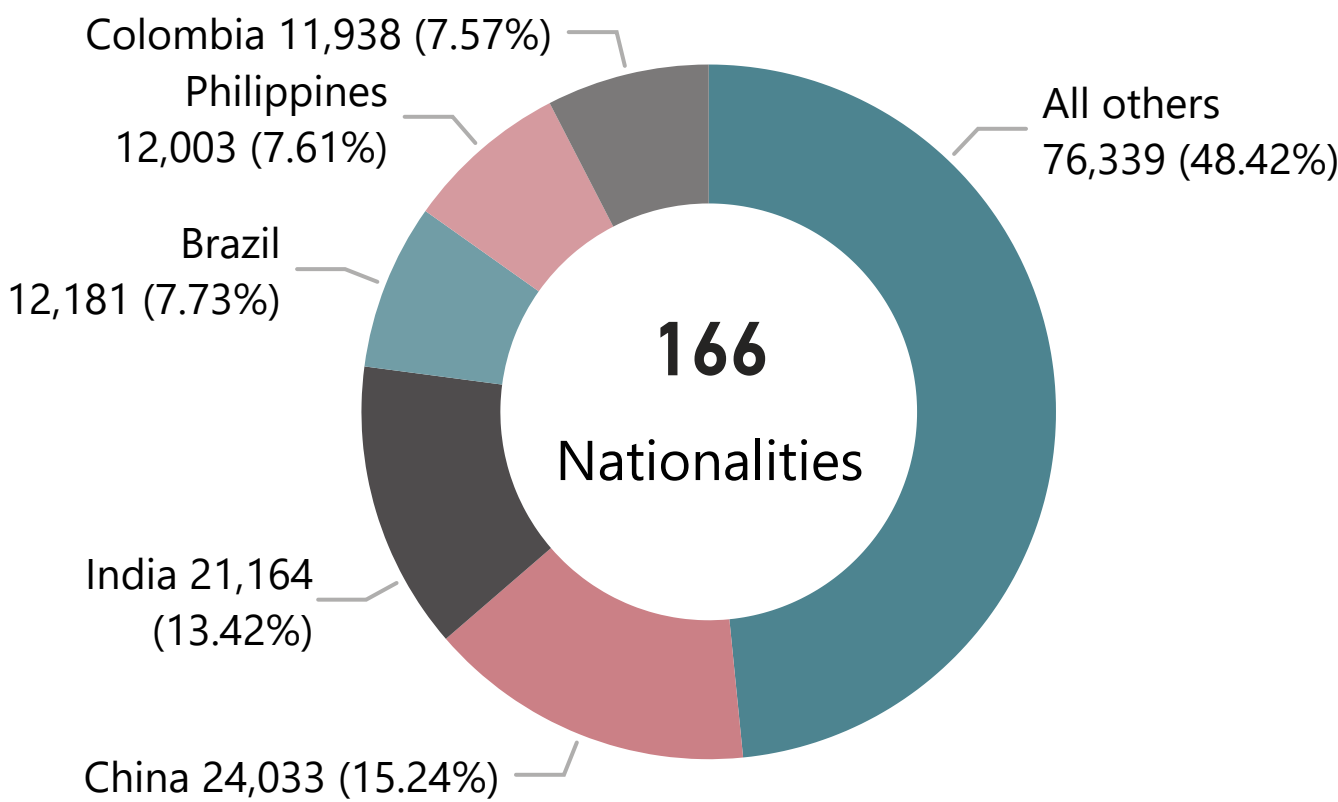
*ASGS = Australian Statistical Geography Standard

Source: Australian Department of Education.



Note: The total number of SA4 enrolments used here excludes those enrolments without a reported geocode, which is about 6% of the total enrolments in Queensland.

Enrolments by Nationalities



Queensland International Student Data

End of December 2024 Snapshot

(Sources: Australian Government Department of Education, Department of Home Affairs, Australia Bureau of Statistics, Austrade)

STUDY QUEENSLAND

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Primary grants (YTD Dec 2024)

57,530

Primary lodgements (YTD Dec 2024)

78,262

Same period 2023

77,774

Same period 2023

97,473

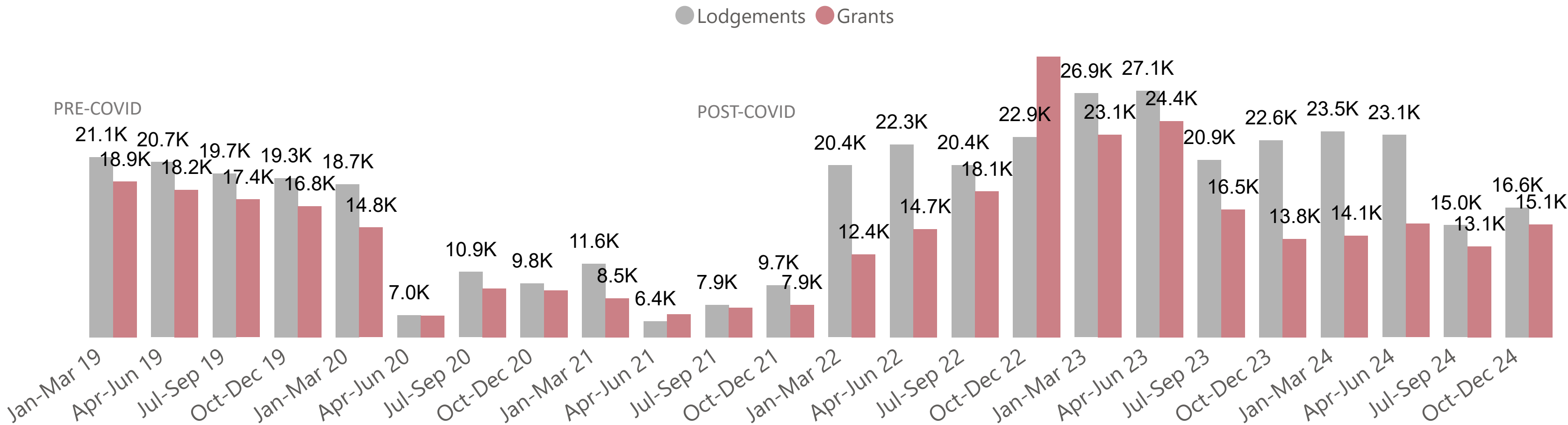
Primary Grants YoY%

-26.03%

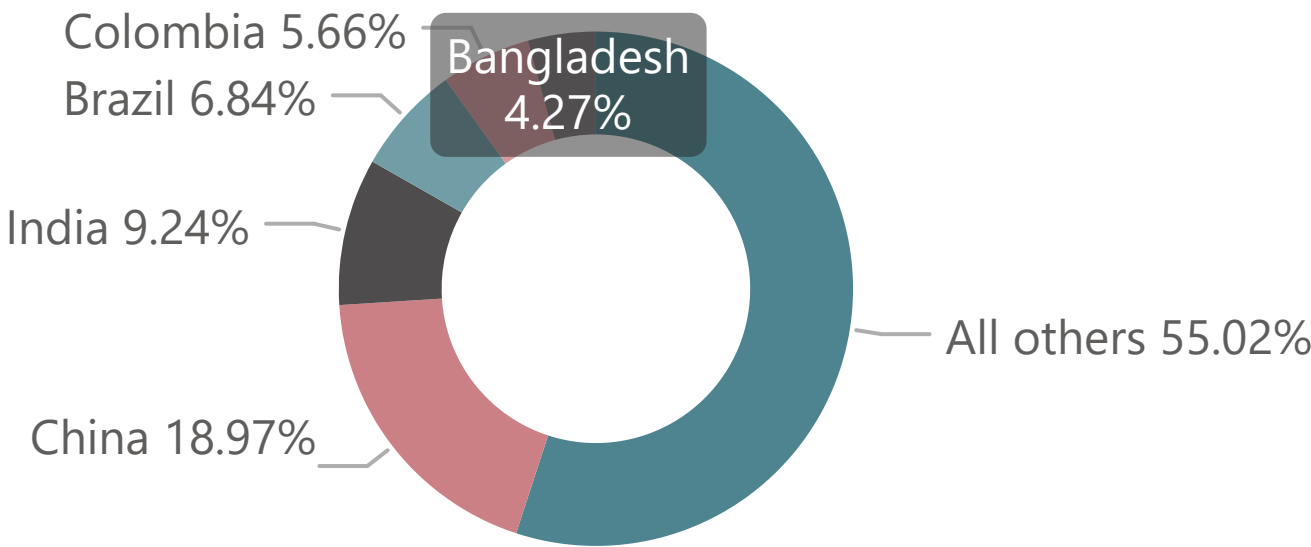
Primary Lodgements YoY%

-19.71%

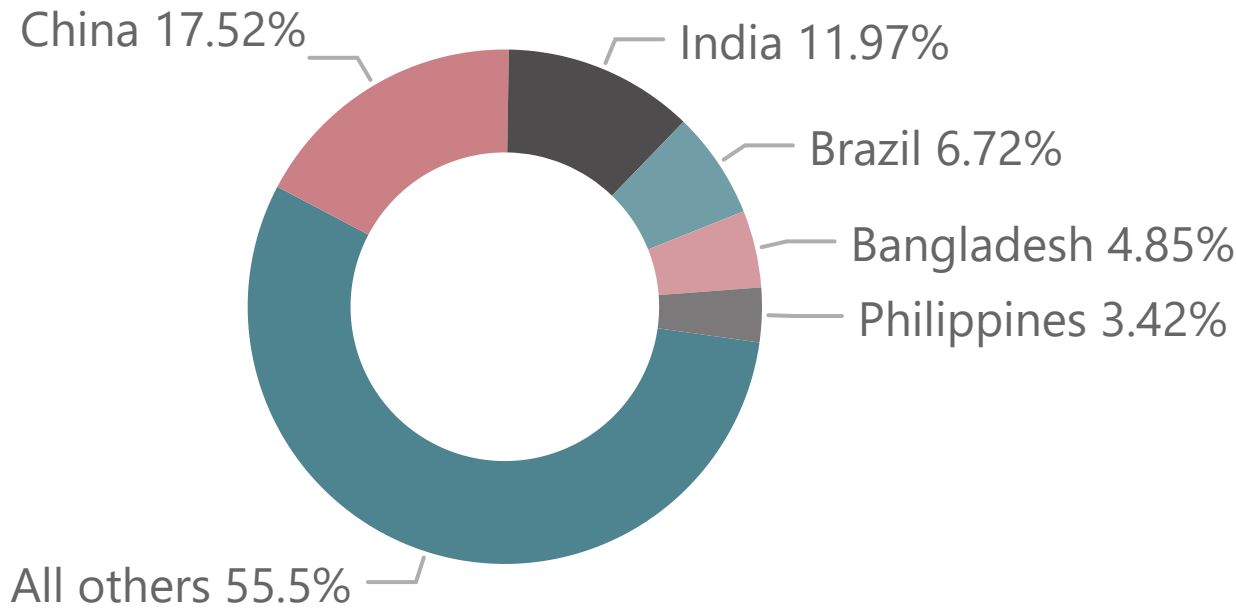
QLD student visa application lodgements and grants (Primary visa holders)



Primary grants by Citizenship (Oct-Dec 2024)



Primary lodgements by Citizenship (Oct-Dec 2024)



Sector	Total primary grants (Oct-Dec 24)	YoY% compared to 2023
Higher Education Sector	7,065	32.78% ▲
Vocational Education and Training Sector	3,383	8.26% ▲
Independent ELICOS Sector	2,285	-26.72% ▼
Non-Award Sector	1,110	25.00% ▲
Schools Sector	932	-8.36% ▼
Postgraduate Research Sector	336	-3.45% ▼
Total	15,111	9.37% ▲

Sector	Total primary lodgements (Oct-Dec 24)	YoY% compared to 2023
Higher Education Sector	7,582	0.69% ▲
Vocational Education and Training Sector	4,077	-49.87% ▼
Independent ELICOS Sector	2,405	-42.20% ▼
Non-Award Sector	1,183	1.20% ▲
Schools Sector	978	-23.35% ▼
Postgraduate Research Sector	403	8.92% ▲
Total	16,628	-26.55% ▼